

DAVIS POLK & WARDWELL

450 LEXINGTON AVENUE  
NEW YORK, N.Y. 10017

1600 EL C  
MENLO PARK

99 GRESHA  
LONDON EC

1300 I STREET, N.W.  
WASHINGTON, D.C. 20005  
202-962-7000  
FAX 202-962-7111

WRITER'S DIRECT  
212-450-6141

15, AVENUE MATIGNON  
75008 PARIS

MESSEURM  
60308 FRANKFURT AM MAIN

17-22, AKASAKA 2-CHOME  
MINATO-KU, TOKYO 107-0052

3A CHATER ROAD  
HONG KONG



SUPPL

November 10, 2005

Re: File No. 82-3743 Fomento de Construcciones y Contratas, S.A. —  
Information Furnished Pursuant to Rule 12g3-2(b) under the Securities  
Exchange Act of 1934

Securities and Exchange Commission  
Division of Corporation Finance,  
Office of International Corporate Finance  
100 F Street, N.E.  
Washington, D.C. 20549

PROCESSED  
NOV 14 2005  
THOMSON  
FINANCIAL

RECEIVED  
2005 NOV 14 A 11:15  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Ladies and Gentlemen:

On behalf of Fomento de Construcciones y Contratas, S.A. (the  
“Company”) and in connection with the Company’s exemption from Section  
12(g) of the Securities and Exchange Act of 1934 granted under Rule 12g3-2(b)  
thereunder, we hereby furnish the following:

I. Material fact dated November 10, 2005, entitled, “FCC  
Construction Enhances its Infrastructure Concessions.”

Please stamp the enclosed copy of this letter and return it to our messenger, who  
has been instructed to wait. If you have any questions, please do not hesitate to  
contact me at (212) 450-6141.

Sincerely,

*Matthew Telford*  
Matthew Telford  
Legal Assistant

Attachments

By Hand Delivery

*Dec 14/14*

## **FCC CONSTRUCTION ENHANCES ITS INFRASTRUCTURE CONCESSIONS**

**Madrid, November 10<sup>th</sup>, 2005.** FCC Construcción, S.A. has initiated procedures to concentrate its participations in infrastructure concessions, so as to enhance them.

It has, up to today, completed three operations:

- It has acquired participations from Abertis and ACS in the Autopista Central Gallega concession company, which totalised 31%.

This toll motorway, of 57 kilometres long, links the Alto de Santo Domingo, in the province of Orense, with Santiago de Compostela. The concession ends in 2073.

- It has acquired from Abertis the third part of the main administrative concession holder's shares of the ring road to Madrid M-45, N-II O'Donnell N-IV section motorway.

These shares represent 8,33% of the total company share capital, and added to the 25% that FCC Construcción already owned, they totalise 33,3%.

This section of the M-45 of 14,1 kilometres long, is financed under shadow tolling and the concession is for a period of 25 years. During 2004, the daily average traffic was of 64.517 vehicles.

- It has sold to Iberpistas and to Inversora de Infraestructuras, in equal parts, the minor 15,75% participation it had in the Madrid R-3 and R-5 concession company.

These operations have generated for FCC Construcción an added value of over two million euros.

On the other hand, FCC Construcción continues with its international growth in the infrastructure concession area. It has just recently been pre-qualified for the Indiana-Toll Road concession, in the United States, for a period of 50 years, with a length of over 240 kilometres.